



PROSPECTUS

APB RESOURCES BERHAD



P R O S P E C T U S



APB RESOURCES BERHAD

(formerly known as Lamquest Holdings Berhad)
(Company No:564838-V)
(Incorporated in Malaysia under the Companies Act, 1965)

- RESTRICTED ISSUE OF 2,802,000 NEW ORDINARY SHARES OF RM1.00 EACH IN APB RESOURCES BERHAD ("APB") TO THE EXISTING SHAREHOLDERS OF NCK CORPORATION BERHAD ON THE BASIS OF THREE (3) NEW ORDINARY SHARES OF RM1.00 EACH IN APB FOR EVERY ONE (1) ORDINARY SHARE OF RM1.00 EACH HELD IN APB AS AT 5:00 P.M. ON 30 MARCH 2004 AT AN ISSUE PRICE OF RM1.00 EACH PAYABLE IN FULL ON APPLICATION
- PUBLIC ISSUE OF 2,000,000 NEW ORDINARY SHARES OF RM1.00 EACH IN APB MADE AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC AT AN ISSUE PRICE OF RM1.00 EACH PAYABLE IN FULL ON APPLICATION
- SPECIAL ISSUE OF 16,200,000 NEW ORDINARY SHARES OF RM1.00 EACH IN APB TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY AT AN ISSUE PRICE OF RM1.00 EACH PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED AND PAID-UP ORDINARY SHARE CAPITAL OF APB ON THE MAIN BOARD OF MALAYSIA SECURITIES EXCHANGE BERHAD

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3 HEREOF

Adviser, Underwriter and Placement Agent



OSK SECURITIES BERHAD (Company No.14152-V)



This Prospectus is dated 31 March 2004